

# MEASURE X CITIZENS OVERSIGHT COMMITTEE ANNUAL REPORT

Measure X was presented to voters in 2016 and successfully put in place a mechanism for funding roadway and infrastructure projects through a concept called “self-help” ... meaning that a portion of our sales tax dollars go towards funding these local projects; this enhances our ability to obtain matching dollars from both state and federal transportation funds.

For the first time since Measure X was passed by the voters in 2016, ALL twelve cities and the County of Monterey have achieved compliance for maintenance project funding! This shows a tremendous amount of effort by all cities and the County to claim their share of Measure X funding for local roadway maintenance projects.

Through the sales tax increment approved for roadway and infrastructure projects called “self-help,” meaningful dollars are being invested in our communities to improve transportation and pedestrian safety. This “self-help” sales tax revenue enhances the ability to obtain matching dollars from both state and federal transportation funds for our local projects.

Achieving compliance by ALL jurisdictions allows for full distribution of Measure X funds collected; 60% is apportioned to our local cities and the County of Monterey for their approved projects, and 40% is apportioned to major transportation projects that TAMC initiates and manages directly.

In the seven years of Measure X funding, numerous projects have been accomplished by the cities and County; some examples are Alta Street Pavement Rehabilitation Project in Gonzales, San Pablo Avenue Traffic Calming Improvement Project in Seaside, and Elkhorn Road Rehabilitation Project in the North County area. All jurisdictions must meet “maintenance of effort” expenditures to remain in compliance with Measure X, as well as provide pavement condition index updates each annual reporting cycle. Achieving “maintenance of effort” expenditures

ensures that local jurisdictions continue annually allocating their own funds for infrastructure projects.

Your Measure X Citizens Oversight Committee monitors all annual reporting requirements and the cooperative efforts in supplying critical reports within the annual cycle timeframe. The Committee members, made up of stakeholders throughout Monterey County, are fully engaged to ensure that Measure X funding is spent on eligible roadway, sidewalk, and mobility projects and programs.

With full compliance by all 13 Measure X funding recipients, and more funding collected than originally projected, Measure X is making a big difference improving our local transportation infrastructure.

## Measure X Compliance Reporting Requirements

Each jurisdiction receiving Measure X funding must supply annual information related to specified compliance requirements of the voter-approved initiative:

- Annual reporting must include financial reports, narratives, and photos of projects funded by Measure X to maintain funding eligibility;
- An independent audit of the financial statements must be supplied annually, detailing total Measure X revenue received and the maintenance of effort that details local funding budgeted and expended by the jurisdiction;
- A five-year Capital Improvement Program document must be updated annually; and,
- A Pavement Condition Index report (street condition assessment) is required annually.

After each jurisdiction discloses their maintenance of effort funding amounts, those are compared to the required levels established by a statewide formula; each jurisdiction must meet this local funding level to remain compliant with the Measure X funding mechanism.

All jurisdictions are required to file the required annual compliance reporting documents by December 31st of each year. This year, ALL reports were filed on time!

## Review of Overall Compliance by Reporting Jurisdictions

Last year, only eight cities and the County were fully compliant by the filing deadline; your Measure X Citizens Oversight Committee is pleased to welcome back the four cities that missed compliance filing deadlines last year. The quality of the compliance reports is also improving, showing more detail for projects completed and financial audits that verify the expenditures.

Your Citizens Oversight Committee will continue to monitor and engage in transportation projects that improve our local quality of life and the safety of those travelling on our roadways.

## MEASURE X COMPLIANCE SUMMARY CHART 2019/20 - 2023/24

As of January 27, 2025

Jurisdiction	2019/20	2020/21	2021/22	2022/23	2023/24
Monterey County	Yes	Yes	Yes	Yes	Yes
Carmel	Yes	MOE*	Yes	Yes	Yes
Del Rey Oaks	Yes	Yes	Yes	Yes	Yes
Gonzales	Yes	Yes	Yes	Yes	Yes
Greenfield	Yes	Late	Late	Late	Yes
King City	Yes	Yes	Yes	Yes	Yes
Marina	Yes	Yes	Yes	Yes	Yes
Monterey	Yes	Yes	Yes	Late	Yes
Pacific Grove	Yes	Yes	Yes	Yes	Yes
Salinas	Yes	Yes	Late	Late	Yes
Sand City	No	No	No	No	Yes
Seaside	Yes	Yes	Yes	Yes	Yes
Soledad	Yes	Yes	Yes	Yes	Yes

Yes

Jurisdiction is in full compliance and any previously withheld funds have been released.

No

Jurisdiction did not submit the required documentation by Dec. 31st and Measure X revenues are withheld.

Late

Jurisdiction submitted their report after the December 31st deadline.

MOE

**Maintenance of Effort:** The purpose of the Maintenance of Effort requirement is to assure that no funds previously used for transportation are shifted to other uses and then back-filled with Measure X monies. Measure X is meant to be additional funding for transportation improvements to help the jurisdictions catch up on their backlog of maintenance needs. The Maintenance of Effort is a means to ensure that jurisdictions are continuing their transportation investments.

This funding has shown that major roadway projects can be undertaken, approved, and completed with cooperative funding from both local, state, and federal resources.

### Measure X Projects (40% Of Allocated Funds)

Major projects undertaken with Measure X dollars, that also achieve matching state and federal funding, are continuing in development or towards completion:

- Reconstruction of Imjin Parkway in Marina, including new roundabouts at intersections, has completed a major portion of the project construction.
- Work has begun on the FORTAG (Fort Ord Regional Trail and Greenway) in Del Rey Oaks with the construction of the Hwy. 218 bridge at the Frog Pond.
- Safe Routes to Schools continues to improve the pathways for children to safely cross streets, manage busy intersections, and improve access to drop-off areas.

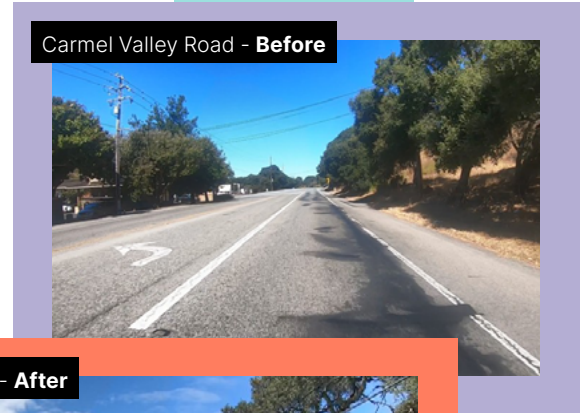
- After a delay in utility relocation at Castroville Blvd, a new interchange will be constructed to ease congestion during peak traffic flows.
- Design work on the Hwy. 101 traffic safety improvement project South of Salinas (SOS) continues to engage with Caltrans and the local community on key project elements.
- Traffic improvements along the Hwy. 68 scenic corridor are in the environmental review stage.

### Measure X Achieves a High Level Of Success

The Citizens Oversight Committee is pleased to provide this report on Measure X expenditures, with additional financial information, that improves our transportation systems and traffic safety within Monterey County ... indeed, this funding has shown that major roadway projects can be undertaken, approved, and completed

with cooperative funding from both local, state, and federal resources.

**Your Citizens Oversight Committee will continue to monitor and engage in transportation projects that improve our local quality of life and the safety of those travelling on our roadways.**



**Norm Groot**  
2024 Chair

## MEASURE X COMPLIANCE CHART FY23/24

As of January 27, 2025

Jurisdiction	Report Received by 12/31 Deadline	Funds carried-over from prior years	Measure X Revenues	Interest
Carmel	Yes	\$856.226	\$263.637	\$14.937
County	Yes	\$11.772.142	\$9.798.989	\$410.640
Del Rey Oaks	Yes	\$114.539	\$98.018	\$0
Gonzales	Yes	\$24.735	\$336.666	\$0
Greenfield	Yes	\$2.235.938	\$678.447	\$79.883
King City	Yes	\$750.732	\$566.521	\$15.182
Marina	Yes	\$984.199	\$1.000.550	\$14.493
Monterey	Yes	\$4.933.534	\$1.322.645	\$158.770
Pacific Grove	Yes	\$1.154.757	\$785.820	\$40.135
Salinas	Yes	\$13.527.148	\$5.847.967	\$569.316
Sand City	Yes	\$107.689	\$40.915	\$0
Seaside	Yes	\$1.569.559	\$1.272.389	\$53.361
Soledad	Yes	\$3.978.366	\$842.929	\$184.194
<b>Cities/County Subtotal</b>		<b>\$42.009.564</b>	<b>\$22.855.493</b>	<b>\$1.540.912</b>
<b>Regional Subtotal</b>		<b>\$61.129.982</b>	<b>\$15.196.628</b>	<b>\$1.512.215</b>
<b>Pavement Management</b>			<b>\$400.399</b>	
<b>Admin Fees (1%)</b>			<b>\$383.753</b>	

**Measure X Total Revenue**  
(less interest on Regional funds) **\$38,836,272**

Total funds	Measure X Expenditures	Balance (funds reserved for future projects)	Maintenance of Effort Met	In compliance as of January 2025
\$1.134.800	-\$1.134.800	\$0	Yes	Yes
\$21.981.771	-\$10.739.895	\$11.241.876	Yes	Yes
\$212.557	-\$139.159	\$73.398	Yes	Yes
\$361.401	-\$336.666	\$24.735	Yes	Yes
\$2.994.268	-\$400.000	\$2.594.268	Yes	Yes
\$1.332.435	-\$673.303	\$659.132	Yes	Yes
\$1.999.242	-\$954.074	\$1.045.168	Yes	Yes
\$6.414.949	-\$906.169	\$5.508.780	Yes	Yes
\$1.980.712	-\$943.822	\$1.036.890	Yes	Yes
\$19.944.432	-\$3.079.929	\$16.864.503	Yes	Yes
\$148.604	\$0	\$148.604	Yes	Yes
\$2.895.309	-\$1.147.504	\$1.747.805	Yes	Yes
\$5.005.489	-\$472.743	\$4.532.746	Yes	Yes
<b>\$66.405.969</b>	<b>-\$20.928.064</b>	<b>\$45.477.905</b>		
<b>\$77.838.826</b>	<b>-\$5.860.234</b>	<b>\$71.978.592</b>		